





MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY









Total Approved Investments

RM164

billion



4,599 projects in the manufacturing, services and rimary sectors

114,673

Domestic Direct Investments (DDI) contributed 60.9% or RM99.8 billion

Foreign Direct Investments (FDI) 39.1% or RM64.2 billion

Manufacturing Sector

led the way with total approved investments of RM91.3 billion

Services Sector RM66.7 billion

Primary Sector RM6.0 billion **Asia Pacific Economic Partnership**



New Norm: Farewell to Physical Meetings, Pioneering

Virtual Hosting of APEC

Malaysia hosted the Asia Pacific Economic Cooperation (APEC) 2020 Summit

Adopted APEC Putrajaya Vision 2040

focusing on 3 key economic drivers

Trade & Investment

Innovation & Digitalisation

Strong, Balanced, Secure, **Sustainable & Inclusive Growth**

Recognition

Malaysia improved its ranking to 26th

from 29th among 88 countries

in the Global Talent Competitiveness Index 2020

Malaysia recognised as the 8th most innovative nation

among Asian economies

in the Global Innovation Index 2020 -World Intellectual Property Organisation

Malaysia emerged 5th in a Bloomberg study

released in December 2020 that gauged 17 developing markets

A joint study by Klynveld Peat Marwick Goerdeler

The Manufacturing Institute, "Cost of Manufacturing Operations Around the Globe",

Ranked Malaysia 4th among 17 countries.

(KPMG) and Washington, DC-based

outperforming the PRC, India, Japan and Viet Nam

Malaysia continued to be ranked among the top 10 countries to invest or do business in by CEOWORLD Magazine

Productivity NEXUS - The 9 Subsectors















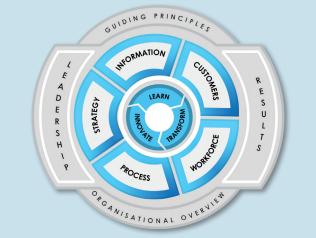








The Malaysia Business Excellence Framework



A comprehensive approach of assessment across seven (7) criteria or interlinked focus areas. Leadership drives organisations to achieve Results through process effectiveness in Strategy, Information, Customers, Workforce and Process. Organisations Learn, Innovate and Transform from the Results to improve all other focus areas, which in turn leads to improved Results. These criteria are built on 11 Guiding Principles. While the organisation's background – namely its direction and the internal and external factors that affect – form the



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Despite the trials and tribulations encountered in 2020, the fact is that the Malaysian economy has strong fundamentals and,

according to the World Bank and various international bodies, is robust enough to withstand the present challenges facing us and to emerge stronger and more resilient.

YB DATO' SERI MOHAMED AZMIN ALI

Minister of International Trade and Industry

Trade Value



Manufacturing Sector

Manufacturing sector contribution 22.9% to GDP

Total exports of manufactured goods rose 1.1% to RM849.5 billion

2019: RM840.6 BILLION 1

Total imports of manufactured goods declined 6.4% to 2019: RM488 BILLION]

RM456.8 billion

Services Sector

Top three exports

& imports

Services sector contribution 57.7% or RM775.7 billion to the GDP



Declined 5.5%



Electrical and Electronics comprised of:

6 and Chemicals Chemical **Products**

Approved Investments in Manufacturing Sector

RM91.3 billion in investments approved an increase

of 10.3% from

2019

62% or RM56.6 billion Foreign

Investments

38% RM34.7 billion Domestic

investments

Approved Investments in Services Sector



Foreign investments totalled RM6.6 billion or 9.4% 2019 ► RM24.7 billion or 20.3% Top five investments Support Services RM5.2 billion Real Estate RM31.2 billion Utilities RM10.8 billion

Services Sector Trade

Services Trade

2019 ► RM350.5 billion

RM17.2 billion

33.6% to RM232.7 billion

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RM92.6 billion

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Distributive Trade RM3.7 billion

Exports of Services

2019 ► RM169.8 billion

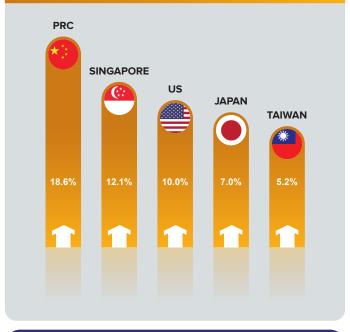
Imports

2019 ► RM180.7 billion

RM140 billion

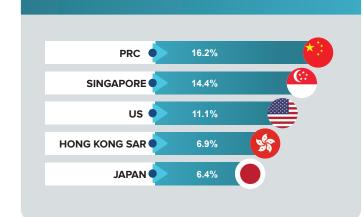
Top Five Trade Partners

COLLECTIVE CONTRIBUTION: 52.8% OR RM942.1 BILLION OF TOTAL TRADE



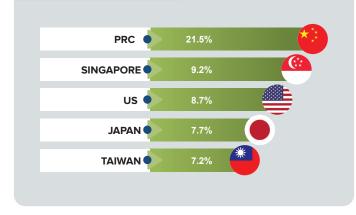
Top Five Exporting Partners

COLLECTIVE CONTRIBUTION: 55% OR RM541.17 BILLION OF TOTAL EXPORTS



Top Five Importing Partners

COLLECTIVE CONTRIBUTION ▶ 54.4% OR RM435.22 BILLION OF TOTAL IMPORTS



ASEAN Trade Partners

ASEAN Intra-ASEAN trade: remained an important RM447.8 billion & strategic trade decrease of 8.9% partner for Malaysia

Top export destinations: Singapore, Thailand, Indonesia Viet Nam and Philippines

> Trade value: 25.1% of Malaysia's total trade

Imports: **14.7**%

Exports: **4.7**%

Free Trade Agreements (FTAs)

Malaysia has signed 16 Free Trade Agreements [7 bilateral agreements, 9 regional FTAs]

> Trade with FTA partners RM1.19 trillion

Five top partners: PRC, Singapore, Japan, Hong Kong SAR and ROK